NOTICE OF PUBLIC HEARING ON PROPOSED ISSUANCE OF SINGLE FAMILY BONDS BY THE NEVADA HOUSING DIVISION

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") will be held by the Nevada Housing Division (the "Division") as the representative of the State of Nevada (the "State"), on Tuesday, September 7, 2021, beginning at 8:30 a.m. in the conference rooms of the Division, located in the following addresses (and connected via teleconferencing):

- 3300 W. Sahara Avenue, Suite 300, Las Vegas, Nevada 89102; Telephone (702) 486-7220; and
- 1830 E. College Parkway, Suite 200, Carson City, Nevada 89706; Telephone (775) 687-2240.
- Teleconference : 1-866-434-5269, access code 2841161

The purpose of the hearing is to receive public comment on a proposed plan of finance by the Division to issue up to \$72,688,333 of tax-exempt Single Family Mortgage Revenue Refunding Bonds, in one or more series and pursuant to one or more indentures, to finance single-family home loans and homebuyer assistance relating to the acquisition of owner-occupied housing by moderate and low-income persons and families in the State, to refund indebtedness issued for such purpose, and to pay certain costs of issuing such bonds.

THE BONDS WILL BE AN OBLIGATION OF THE DIVISION PAYABLE FROM THE ASSETS OR REVENUES PLEDGED THEREOF. IN NO EVENT SHALL THE STATE OR ANY POLITICAL SUBDIVISION THEREOF (OTHER THAN THE DIVISION) BE LIABLE ON THE BONDS, AND THE BONDS SHALL NOT CONSTITUTE A DEBT OF THE STATE OR ANY POLITICAL SUBDIVISION THEREOF WITHIN THE MEANING OF ANY CONSTITUTIONAL OR STATUTORY LIMITATION. THE DIVISION HAS NO TAXING POWER.

The Division will, at the above-stated time, receive written or oral comments and hear all views regarding the issuance of, and the use of the proceeds of, the Bonds. A three-minute limitation on comments may be imposed. Interested persons may, at least 24 hours in advance of the hearing, submit their views in writing to the Division by mail to 1830 E. College Parkway, Suite 200 Carson City, NV 89706 or by email to mholliday@housing.nv.gov. A report of the hearing will be submitted to the Governor of the State, who will consider the issuance of the Bonds for approval for purposes of the Code.

Reasonable efforts will be made to assist and accommodate persons with special needs desiring to participate in the hearing. Those planning to participate and requiring assistance or those who have questions should contact the Division in Las Vegas at (702) 486-7220, or in Carson City at (775) 687-2240. IDD: (800) 326-6865.

Supporting documents for this meeting may be obtained by contacting Karenza Strode at 775-687-2248 and will be available on the Division's website at http://housing.nv.gov.

This notice and the agenda for the hearing have been posted on the Division's website at http://housing.nv.gov and the State's Public Notice Website at http://notice.nv.gov.

PUBLIC HEARING AGENDA

- 1. Public Comments (Discussion)
- 2. Adjournment

ALL AGENDA ITEMS MAY BE CONSIDERED CONCURRENTLY. ITEMS ON THE AGENDA MAY BE TAKEN OUT OF ORDER; MAY BE COMBINED FOR CONSIDERATION; AND MAY BE REMOVED OR DELAY DISCUSSION RELATING TO AN ITEM ON THE AGENDA AT ANY TIME